

Track Changes
from Chapter 3, Section Q V1.08
to Chapter 3, Section Q V1.10

Chapter	Section	Page	Change
3	Q0100	Q-2	<p>Coding Instructions for Q0100A, ...</p> <ul style="list-style-type: none"> Code 0, NNo: if the resident did not actively participate in the assessment process. Code 1, yYes: if the resident actively and meaningfully participated in the assessment process. <p>Coding Instructions for Q0100B, ...</p> <ul style="list-style-type: none"> Code 0, NNo: if the family or significant other did not participate in the assessment process.
3	Q0100	Q-3	<ul style="list-style-type: none"> Code 1, yYes: if the family or significant other(s) did participate in the assessment process. Code 9, NNo family or significant other available: None of the above—resident <u>has no</u> family or significant other.
3	Q0100	Q-3	<p>Coding Instructions for Q0100C, ...</p> <ul style="list-style-type: none"> Code 0, NNo: if guardian or legally authorized representative did not participate in the assessment process. Code 1, yYes: if guardian or legally authorized representative did participate in the assessment process. Code 9, NNo guardian or legally authorized representative available: None of the above -- resident <u>has no</u> guardian or legally authorized representative.
3	Q0100	Q-5	<p>Coding Instructions for Q0300A, ...</p> <p><i>Record the resident's expectations as expressed by herhim or himher. It is important to document his or hertheir expectations.</i></p> <ul style="list-style-type: none"> Code 1, eExpects to be discharged to the community: if the resident indicates an expectation to return home, to assisted living, or to another community setting. Code 2, eExpects to remain in this facility: if the resident indicates that he or she expects to remain in the nursing home. Code 3, eExpects to be discharged to another facility/institution: if the resident expects to be discharged to another nursing home, rehabilitation facility, or another institution.

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			<ul style="list-style-type: none"> Code 9, UUnknown or uncertain: if the resident is uncertain or if the resident is not able to participate in the discussion or indicate a goal, and family, significant other, or guardian or legally authorized representative do not exist or are not available to participate in the discussion.
3	Q0100	Q-5	<p>Coding Tips</p> <ul style="list-style-type: none"> This item is individualized and resident-driven rather than what the nursing home staff judge to be in the best interest of the resident. This item focuses on exploring the resident's expectations; not whether or not the staff considers them to be realistic or not. Q0300A, Code 1 "Expects to be discharged to the community" may include newly admitted Medicare SNF residents with a facility arranged discharge plan or non-Medicare and Medicaid residents with adequate supports already in place that would not require referral to a local contact agency (LCA). It may also include residents who ask to talk to someone about the possibility of leaving this facility and returning to live and receive services in the community (Q0500B, Code 1).
3	Q0100	Q-6	<p>Coding Instructions for Q0300B, ...</p> <ul style="list-style-type: none"> Code 1, Resident: if the resident is the source for completing this item. Code 2, If not resident, then family or significant other: if the resident is unable to respond and a family member or significant other is the source for completing this item. Code 3, If not resident, family or significant other, then guardian or legally authorized representative: if the guardian or legally authorized representative is the source for completing this item because the resident is unable to respond and a family member or significant other is not available to respond. Code 9, UUnknown or uncertain (none of the above): if the resident cannot respond and the family or significant other, or guardian or legally authorized representative does not exist or cannot be contacted or is unable to respond (Q0300A= 9). <p>Examples</p>

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			<p>1. Mrs. F. is a ...</p> <p>Coding: Q0300A would be coded 1, e Expects to be discharged to the community. Q0300B would be coded 1, R Resident.</p> <p>2. Mr. W. is a ...</p> <p>Coding: Q0300A would be coded 1, e Expects to be discharged to the community. Q0300B would be coded 1, R Resident.</p>
3	Q0100	Q-7	<p>3. Ms. T. is a ...</p> <p>Coding: Q0300A would be coded 2, e Expects to remain in this facility. Q0300B would be coded 2, F Family or significant other.</p>
3	Q0100	Q-7	<p>4. Mrs. G., an 84-year-old female ...</p> <p>Coding: Q0300A would be coded 1, e Expects to be discharged to the community. Q0300B would be coded 2, F Family or significant other.</p> <p>5. Mrs. C. is a ...</p> <p>Coding: Q0300A would be coded 3, e Expects to be discharged to another facility/institution. Q0300B would be coded 3, g Guardian or legally authorized representative.</p>
3	Q0100	Q-8	<p>6. Ms. K. is a ...</p> <p>Coding: Q0300A would be coded 1, e Expects to be discharged to the community (small group homes are considered to be community setting).</p>
3	Q0100	Q-12	<p>Coding Instructions for Q0400A, ...</p> <ul style="list-style-type: none"> • Code 0, N No: if there is not active discharge planning already occurring for the resident to return to the community. • Code 1, y Yes: if there is active discharge planning already occurring for the resident to return to the

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			community; skip to Referral item (Q0600).
3	Q0100	Q-12	<p>Item Rationale</p> <p>This item directs a check of the resident's clinical record to determine if the resident and/or family, etc. have indicated on a previous OBRA comprehensive assessment (A0310A = 01, 03, 04 or 05) that they do not want to be asked question Q0500B until their next annual comprehensive assessment. Some residents and their families do not want to be asked about their preference for returning to the community and would rather not be asked about it. Item Q0550 allows them to opt-out of being asked question Q0500B on quarterly (non-comprehensive) assessments. If there is a notation in the clinical record that the resident does not want to be asked again, and this is a quarterly assessment, then skip to item Q0600. Referral. Q0600, Referral.</p> <p>Coding Instructions for Q0490, ...</p> <p>Code 0, No: if there is no notation in the resident's clinical record that he or she does not want to be asked Question Q0500B again.</p>
3	Q0100	Q-13	<p>Q0490: Resident's Preference to Avoid Being Asked Question Q0500B (cont.)</p> <ul style="list-style-type: none"> Code 1, yYes: if there is a notation in the resident's clinical record to not ask Question Q0500B again, except on comprehensive assessments.
3	Q0100	Q-13	<p>2. Mrs. R is ...</p> <p>Unless this is a comprehensive assessment Unless this is a comprehensive assessment, then proceed to the next item Q0500B.</p>
3	Q0100	Q-16	<ul style="list-style-type: none"> Code 0, No: if the resident (or family or significant other, or guardian or legally authorized representative) states that he or she does not want to talk to someone about the possibility of returning to the community. Code 1, yYes: if the resident (or family or significant other, or guardian or legally authorized representative) states that he or she does want to talk to someone about the possibility of returning to the community. Code 9, uUnknown or uncertain: if the resident cannot <u>understand or respond</u> and the family or significant other is not available to respond on the resident's behalf and a guardian or legally authorized representative is not available or has not

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			been appointed by the court.
3	Q0100	Q-17	<p>Examples</p> <p>1 Mr. B. is ... Coding: Q0500B would be coded 1, yYes.</p> <p>2. Ms. C. is ... Coding: Q0500B would be coded 1, yYes.</p> <p>3. Mr. D. is ... Coding: Q0500B would be coded 0, nNo. Rationale: During this assessment, he was asked about returning to the community and he responded no.</p>
3	Q0100	Q-18	<p>Coding Instructions for Q0550A</p> <ul style="list-style-type: none"> Code 0, nNo: if the resident (or family or significant other, or guardian or legally authorized representative) states that he or she does not want to be asked again on quarterly assessments about returning to the community. Then document in resident's clinical record and ask question Q0500B again only on the next comprehensive assessment. Code 1, yYes: if the resident (or family or significant other, or guardian or legally authorized representative) states that he or she does want to be asked the return to community question Q0500B on all assessments. Code 9, iInformation not available: if the resident cannot respond and the family or significant other is not available to respond on the resident's behalf and a guardian or legally authorized representative is not available or has not been appointed by the court.
3	Q0100	Q-19	<p>Example</p> <p>1. Ms. W is ... Coding: Q0550A would be coded 1, Yes. Q0550B would be coded 1, Resident.</p>
3	Q0100	Q-20	<p>Coding Instructions</p> <ul style="list-style-type: none"> Code 0, nNo: RReferral not needed; ... Code 1, nNo: RReferral is or may be needed; ... Code 2, yYes: RReferral made; ... <p>Local Contact Agency (LCA) Point of Contact List</p>

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			<p>See www.cms.gov/CommunityServices/downloads/State_by_State_POC_list.pdf for listings.</p> <p>Section Q Point of Contact list for Local Contact Agencies: http://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Long-Term-Services-and-Support/Balancing/Money-Follows-the-Person.html</p>
3	Q0100	Q-20	<p>DEFINITIONS</p> <p>DESIGNATED LOCAL CONTACT AGENCY</p> <p>Each state has community contact agencies that can provide individuals with information about community living options and available supports and services.</p> <p>These local contact agencies may be a single entry point agency, an Aging and Disability Resource Center (ADRC), an Area Agency on Aging (AAA), a Center for Independent Living (CIL), or other state designated entities.</p>
3	Q0100	Q-22	<p>1. Mr. S. is ... Coding: Q0500B would be coded 1, yYes Q0600 would be coded 2, yYes.</p> <p>2. Ms. V. is ... Coding: Q0600 would be coded 1, nNo.</p>